

Dracut FY2026 Real Estate & CPA Tax Exemption Attachment Requirements

Please provide the Assessor's Office with a copy of the below requested documents

For all exemptions- - If the property is in a Trust we need a copy of the **Declaration of Trust** and **Schedule of Beneficiaries** (Applicant must be both Trustee and Beneficiary to qualify)

Elderly exemption attachment requirements - Clause 17D/41C

- **1st time applicants-**
 - Copy of **birth certificate**
- **All applicants-**
 - **Income Statements-** All 2024 income for applicant, spouse, co-owners & their spouses (Including 1040 tax returns, all W2s, all 1099s & any other income statement or requested income statement)
 - **Asset Statements-** All July 2025 asset statements for applicant, spouse, co-owners & their spouses (Full month bank statement for every account, including checking, savings, CDs, Money markets, membership accounts, stocks, bonds, etc.)

Widow(er) exemption attachment requirements - Clause 17D

- **1st time applicants-**
 - Copy of **spouse's death certificate**
- **All applicants-**
 - **Asset Statements-** All July 2025 asset statements for applicant, spouse, co-owners & their spouses (Full month bank statement for every account, including checking, savings, CDs, Money markets, membership accounts, stocks, bonds, etc.)

Blind exemption attachment requirements – Clause 37A

- **All applicants-**
 - **Certificate of Blind** from the MA Commission for the Blind (**an updated certificate every year**)

Veteran exemption attachment requirements – Clause 22

- **1st time applicants-** (includes 1st time filing for a different 22 exemption than past years)
 - **DD214**
 - **MA Tax Exemption Letter** (Letter that replaced VA Form 20-5455)
- **22E applicants-**
 - **MA Tax Exemption Letters needed annually**

CPA exemption attachment requirements

- **1st time applicants-**
 - Copy of **birth certificate**
- **All applicants-**
 - **Income Statements-** All 2024 income and all household members 18 years and older and co-owners & their spouses (Including 1040 tax returns, all W2s, all 1099s & any other income statement or requested income statement)
 - **Medical Expense Statements-** Only if needed to qualify for CPA exemption

***ALL EXEMPTIONS MUST BE RETURNED TO THE ASSESSORS OFFICE BY
APRIL 1, 2026. ANY APPLICATIONS SUBMITTED AFTER APRIL 1, 2026, WILL
BE DENIED***

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If you have any questions please call the Assessor's office at 978-453-2451.