

Dracut FY2026 Real Estate & CPA Tax Exemption Attachment Requirements

Please provide the Assessor's Office with a copy of the below requested documents

For all exemptions- - If the property is in a Trust we need a copy of the **Declaration of Trust** and **Schedule of Beneficiaries** (Applicant must be both Trustee and Beneficiary to qualify)

Elderly exemption attachment requirements - Clause 17D/41C

- **1st time applicants-**
 - Copy of **birth certificate**
- **All applicants-**
 - **Income Statements**- All 2024 income for applicant, spouse, co-owners & their spouses (Including 1040 tax returns, all W2s, all 1099s & any other income statement or requested income statement)
 - **Asset Statements**- All July 2025 asset statements for applicant, spouse, co-owners & their spouses (Full month bank statement for every account, including checking, savings, CDs, Money markets, membership accounts, stocks, bonds, etc.)

Widow(er) exemption attachment requirements - Clause 17D

- **1st time applicants-**
 - Copy of **spouse's death certificate**
- **All applicants-**
 - **Asset Statements**- All July 2025 asset statements for applicant, spouse, co-owners & their spouses (Full month bank statement for every account, including checking, savings, CDs, Money markets, membership accounts, stocks, bonds, etc.)

Blind exemption attachment requirements – Clause 37A

- **All applicants-**
 - **Certificate of Blind** from the MA Commission for the Blind (an updated certificate every year)

Veteran exemption attachment requirements – Clause 22

- **1st time applicants-** (includes 1st time filing for a different 22 exemption than past years)
 - **DD214**
 - **MA Tax Exemption Letter** (Letter that replaced VA Form 20-5455)
- **22E applicants-**
 - **MA Tax Exemption Letters needed annually**

CPA exemption attachment requirements

- **1st time applicants-**
 - Copy of **birth certificate**
- **All applicants-**
 - **Income Statements**- All 2024 income and all household members 18 years and older and co-owners & their spouses (Including 1040 tax returns, all W2s, all 1099s & any other income statement or requested income statement)
 - **Medical Expense Statements**- Only if needed to qualify for CPA exemption

ALL EXEMPTIONS MUST BE RETURNED TO THE ASSESSORS OFFICE BY APRIL 1, 2026. ANY APPLICATIONS SUBMITTED AFTER APRIL 1, 2026, WILL BE DENIED

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If you have any questions please call the Assessor's office at 978-453-2451.